

Duty to provide information pursuant to Art. 45 of the Insurance Supervision Act (VAG)

Your account manager, Mr Cem Birman, is an unbound insurance intermediary. Wunderlich Financial Consulting GmbH, registration number 232371 - hereinafter referred to as WFC GmbH - has concluded intermediary agreements with the following companies:

- **Accident and health insurance**
Lloyd's of London / Sympany / Swica
- **Property and asset insurance**
Lloyd's of London / Liberty / AIG / CHUBB / HDI Gerling / Markel

These insurers compensate WFC GmbH with customary brokerage fees.

A cooperation agreement exists between WFC GmbH and Lloyd's of London, according to which WFC GmbH also performs insurance company tasks in addition to brokering insurance contracts. In this context, WFC GmbH is essentially responsible for the preliminary examination of applications, the issuing of policies and the collection of payments.

- Wunderlich Financial Consulting GmbH is liable for errors, negligence or incorrect information provided by the client advisor in connection with the brokerage activity.

How and for what purpose is personal data processed and stored?

- In the case of personal data that is the subject of the consultation and requires special protection in accordance with the applicable laws, Wunderlich Financial Consulting GmbH undertakes to do everything necessary to ensure that the Data Protection Act is complied with.
- Wunderlich Financial Consulting GmbH undertakes to maintain absolute confidentiality with regard to all data of which it becomes aware in the course of its consulting activities. All personal data entrusted to Wunderlich Financial Consulting GmbH will be treated in strict confidence.
- The processing of personal data is a prerequisite for the analysis of the insurance cover and the financial situation of the client and at the same time for the development of an optimal solution for pension provision. Personal data is stored by Wunderlich Financial Consulting GmbH in electronic form. The retention period is based on the applicable legal provisions.
- When you apply for insurance, data is exchanged between Wunderlich Financial Consulting GmbH and the insurer.
- By law, you have the right to find out from Wunderlich Financial Consulting GmbH what data about you is stored, for what purpose and on what legal basis. In addition, you can request information about the categories of personal data processed, as well as about the data collected and the recipients of such data. You have the right to have incorrect data corrected or deleted and to prohibit its forwarding to third parties.

Mrs/Mr/Company _____ hereby confirms that it has taken note of the above information:

Place and Date

Signature

✉ post address

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